

**To the shareholders in  
Copenhagen Airports A/S**

23 January 2018

**Copenhagen Airports Denmark ApS announces the final results of the mandatory tender offer for the shares in Copenhagen Airports A/S**

Copenhagen Airports Denmark ApS has received valid acceptances of the mandatory tender offer to the shareholders of Copenhagen Airports A/S for a total of 132,716 shares which corresponds to 1.69% of the issued share capital of Copenhagen Airports A/S.

The mandatory tender offer is not subject to any conditions and will now be completed.

**Background**

On 8 December 2017, Copenhagen Airports Denmark ApS published an offer document relating to a mandatory tender offer made to the shareholders of Copenhagen Airports A/S for all outstanding shares in Copenhagen Airports A/S. The price offered was DKK 5,702 in cash per share of DKK 100 in Copenhagen Airports A/S.

In a statement of 19 December 2017, the board of directors of Copenhagen Airports A/S recommended that the shareholders of Copenhagen Airports A/S to accept the mandatory tender offer.

**Settlement**

The completion of the offer is scheduled for 26 January 2018 upon which settlement will take place on 30 January 2018.

Upon completion and settlement of the offer Copenhagen Airports Denmark ApS holds 59.35% of the issued share capital of Copenhagen Airports A/S.

Yours sincerely,

Copenhagen Airports Denmark ApS

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